

“Exhibit G-5”

STATEMENT OF ACCOUNT

RAY QUINNEY & NEBEKER

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW

POST OFFICE BOX 45385

SALT LAKE CITY, UTAH 84145-0385

TELEPHONE (801) 532-1500

FACSIMILE NO. (801) 532-7543

FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

October 23, 2006
Invoice No. *****

For Legal Services Rendered Through August 31, 2006

Thomas J. Allison

Matter No. 34585-00005

Claims Administration and Objections

08/03/06 A Tsu	2.30 Reviewing objections to claims filed by the Official Committee of Equity Security Holders (1.7); summarizing same (.6).
08/03/06 A Tsu	.20 Drafting correspondence to accompany summary of USA claim objections.
08/09/06 S Strong	.20 Review tax claim filed by IRS and exchange emails with M. Olson regarding same (.2).
08/23/06 A Tsu	2.30 Researching and drafting motion to set a claim bar date and approving procedures regarding same.
08/30/06 A Tsu	1.20 Reviewing and editing motion for order setting claim bar date.

TOTAL FOR LEGAL SERVICES RENDERED

\$1,220.00

“Exhibit G-6”

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Thomas J. Allison 4484 South Pecos Road
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October 23, 2006
Invoice No. *****

For Legal Services Rendered Through August 31, 2006

Thomas J. Allison

Matter No. 34585-00006

Employee Benefits/Pensions

08/02/06 K Applegate	.30 Telephone calls from the Department of Labor on the pension plan; discuss with S. C. Strong.
08/02/06 A Jarvis	.40 Telephone conference with J. Atkinson regarding employee issues.
08/02/06 S Strong	.70 Exchange emails with S. Smith regarding DOL questions (0.1); confer with K. J. Applegate regarding same (0.2); voice message to DOL investigator regarding same (0.1); further discussions with K. J. Applegate and S. Smith regarding same (0.3).
08/03/06 K Applegate	1.50 Work with Jennifer at the Department of Labor to obtain pension plan information (.4); telephone calls to Jennifer (.2); conference call with Steve and Jennifer (.5); review list for confidential information (.3); send list to Jennifer (.1).
08/03/06 S Strong	.50 Meet with K. J. Applegate to discuss issues raised by DOL investigator J. Lunski, and telephone conference with her regarding same (0.5).

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 Debtor USA Commercial Mortgage Co., et al.

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| 08/07/06 K Applegate | 1.40 Drafting of trustee resignation and acceptances (.6); review PBGC requests relating to the plan (.4); work on freezing the plan (.4). |
| 08/08/06 K Applegate | 1.90 Draft resolution to replace the trustees and freeze the plan (1.5); draft 204(h) notice (.3); revise documents to appoint USA as trustee (.1). |
| 08/09/06 K Applegate | 1.80 Draft amendment to the Plan for freezing (.6); research requirement to vest on freezing (.7); revise board resolutions on freezing (.3); final review of trustee change documents (.2). |
| 08/15/06 K Applegate | 1.60 Change dates on all the plan documents (.8); respond to e-mail from Mesirow Financial (.4); draft letter of instructions on the related documents (.4). |
| 08/16/06 K Applegate | 1.30 Extended conference call with Mesirow regarding the DB plan (.5); work on DB plan (.8). |
| 08/16/06 A Jarvis | .50 Meeting with J. Atkinson and S. Smith and e-mails to K. Applegate regarding pension plan issues. |
| 08/17/06 K Applegate | .60 Review e-mail from A. W. Jarvis on revisions to the board financials (.2); review documents on the same (.4). |
| 08/18/06 K Applegate | .80 Consult with R. G. Winger on the action for written consent (.2); review e-mails on funding (.1); revise the resolutions to freeze the plan and send out to Susan (.3); receipt of signed resolutions (.2). |
| 08/18/06 A Jarvis | .30 Correspondence on pension plan. |
| 08/18/06 G Winger | .60 Conferences with KJA (.2); review and revise Action by Written Consent to terminate Benefits plan (.3); review prior action delegating authority to President (.1). |
| 08/21/06 K Applegate | 1.40 Discuss status of DB plan and related documents with S. C. Strong (.3); research account balances for highly compensated employees (.4); research ability not to pay \$623,000 contribution to the plan (.7). |

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- 08/21/06 S Strong .30 Confer with K. J. Applegate regarding status of pension plan freeze and plan termination efforts (.3).
- 08/23/06 K Applegate 2.10 Telephone call with the PBGC attorney (.6); discussions with S. C. Strong on the \$600,000 payment to the plan (.2); meeting with S. C. Strong and S. T. Waterman on funding requirements (.6); review of Circuit Court cases on funding and bankruptcy priorities (.4); send e-mails on required information from the plan to PBGC (.2); prepare for telephone conference (.1).
- 08/23/06 S Strong 3.00 Confer with K. J. Applegate regarding status of efforts in dealing with pension plan (0.2); telephone conference with E. Barnes of PBGC regarding pension plan issues and requests (0.4); confer with K. J. Applegate and S. T. Waterman regarding possible claims by PBGC in bankruptcy case (0.6); research regarding nature of PBGC and IRS claims regarding pension plans in bankruptcy (1.8).
- 08/24/06 K Applegate 3.40 Meeting with S. C. Strong and telephone conference with Mesirow on DB plan (.6); discuss research with C. N. Nelson and do research (1.2); work with R. G. Winger on company resolutions (.3); further review of PBGC requests (1.3).
- 08/24/06 A Jarvis .90 Conference call with Mesirow, S. C. Strong and K. Applegate regarding pension plan termination, claims.
- 08/24/06 C Nelson 1.60 Office conference with K. J. Applegate (.2); research ERISA plan termination requirements (1.2); discuss research results with K. J. Applegate (.2).
- 08/24/06 S Strong 1.10 Participate in telephone conference with K. J. Applegate, S. Smith, M. Haftl, and A. W. Jarvis regarding USACM pension plan issues, research findings, and proposed actions (0.8); further discussions with K. J. Applegate regarding same (0.3).

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| 08/24/06 S Waterman | .40 Conference with K. Applegate and S. Strong regarding termination of pension plan and claims arising thereunder. |
| 08/24/06 G Winger | .80 Review consent to terminate benefits plan. |
| 08/25/06 K Applegate | 3.10 Discussions with attorneys on corporate formalities regarding freezing the plan; research on the same (1.2); revise documents regarding freezing the plan (1.1); draft unanimous written consent to approve the resolutions approved by the president and discuss with attorneys (.8). |
| 08/25/06 S Strong | 1.60 Confer with K. J. Applegate regarding pension plan freeze issues (0.2); telephone conference with J. Atkinson regarding same (0.3); confer with K. J. Applegate regarding additional procedures and approval for same (0.4); telephone conference with A. W. Jarvis regarding same (0.2); email to K. J. Applegate with corporate authority document for same (0.1); review email and revised docs from K. J. Applegate regarding same (0.2); email to A. W. Jarvis and T. Allison regarding (0.2). |
| 08/28/06 K Applegate | 3.50 Conference with S. C. Strong on the pension issues (.6); conference with E. A. Monson and A. T. Brinkerhoff on the controlled group (.6); work with paralegals on control group (.3); review PBGC form 10 and related requirements (1.1); review documents to respond to Form 10 (.3); research on distress termination for the DB plan (.6). |
| 08/28/06 E Monson | .60 Meet with K. Applegate and A. T. Brinkerhoff to discuss pension issues and information needed to respond to PAGC (.6). |
| 08/28/06 E Monson | .30 Draft e-mail to S. Smith requesting information needed to respond to PBGC (.3). |
| 08/28/06 S Strong | .60 Confer with K. J. Applegate regarding PBGC Form 10 questions and other issues regarding the pension plan (.6). |

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| 08/28/06 C Hurst | .70 Office conference with K. J. Applegate regarding details needed for claim to Pension Benefit Guarantee Corporation; download docket and five petitions (.7). |
| 08/29/06 K Applegate | 3.40 Research on federal case law requiring the bankruptcy court to approve the non-payment of the minimum funding for 2003 (2.1); meeting with E. A. Monson to discuss the petition (.4); revision to the documents (.4); additional discussions with E. A. Monson and S. C. Strong (.5). |
| 08/29/06 E Monson | .40 Conference with K. Applegate regarding issues on Motion on Substituting Trustee and freezing defined pension benefit plan (.4). |
| 08/29/06 E Monson | .80 Additional conference with K. Applegate regarding motion (.8). |
| 08/29/06 E Monson | .40 Review trust agreement provisions (.4). |
| 08/29/06 E Monson | 3.90 Work on drafting motion for order approving substitution of Trustee and freezing plan and declaration of T. Allison (3.9). |
| 08/29/06 E Monson | .10 Review e-mail from S. C. Strong to R. Walker regarding J. Milanowski and Vicki Loob signing resignation of documents (.1). |
| 08/29/06 E Monson | .10 Draft e-mail to K. Applegate and S. C. Strong regarding pension benefit motion (.1). |
| 08/29/06 S Strong | .20 Confer with E. A. Monson regarding drafting of pension plan motion (.2). |
| 08/29/06 C Hurst | .50 Memo to K. J. Applegate regarding further information for Pension Benefit Guarantee Corporation. |
| 08/30/06 K Applegate | 3.80 Research on control group to respond to PBGC request (1.3); analyze entities for controlled group relationship (.7); telephone conference with Erica Barnes and four other PBGC attorneys (.3); follow up with E. A. Monson on documents and control group; brief S. C. Strong on the same (.4); work on Form 10 for the PBGC (1.1). |

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08/30/06 A Jarvis	.20 Correspondence on pension plan termination.
08/30/06 E Monson	.80 Work on revising motion for substitution of trustee and freezing defined pension benefit plan (.8).
08/30/06 E Monson	.30 Conferences with K. Applegate regarding motion and issues relating to trust agreement and defined pension benefit plan (.3).
08/30/06 E Monson	.40 Draft pension motion and get circulated to Mesirow for comment (.4).
08/30/06 E Monson	.30 Review e-mails regarding comments to pension motion and send reply (.3).
08/30/06 G Snow	.90 Conference with Kelly J. Applegate regarding tax discussion in bankruptcy plan (.5); review Circular 230 standards (.4).
08/30/06 S Strong	.30 Exchange emails with J. Atkinson regarding pension plan issues (0.2); voice message to L. Loveridge regarding pension plan issues (0.1).
08/31/06 E Monson	.90 Meet with Russ Walker and J. Milanowski regarding execution of pension freezing and resignation documents (.9).
08/31/06 E Monson	.10 Meet with Mark Olson regarding pension resolution (.1).
08/31/06 S Strong	.40 Telephone conference with L. Loveridge regarding debtors requests of J. Milanowski relating to pension plan (0.2); telephone conference with A. W. Jarvis regarding same (0.1); telephone conference with E. A. Monson related documents signed by J. Milanowski (0.1).
08/31/06 L Yerkovich	.60 Telephone conference with S. Strong about termination of employee.

TOTAL FOR LEGAL SERVICES RENDERED

\$14,432.50

“Exhibit G-7”

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Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

October 23, 2006
Invoice No. *****

For Legal Services Rendered Through August 31, 2006

Thomas J. Allison

Matter No. 34585-00007

Fee / Employment Applications

08/01/06 A Tsu	1.50 Reviewing correspondence from A. Jarvis regarding payment of professionals (.3); making changes regarding same to motion to the ordinary course professionals (1.2).
08/02/06 A Jarvis	.50 Correspondence regarding preparation of invoice.
08/02/06 E Monson	1.00 Review and revise memo drafted by L. Schwartzer regarding fee procedure (1.0).
08/03/06 A Jarvis	.30 Correspondence on bills, allocation, preparation of fee applications.
08/03/06 B Kotter	.40 Respond to e-mail from A. W. Jarvis and M. Kehl regarding preparation of invoices and assemble and deliver requested documents to Mesirrow (.4).
08/07/06 A Jarvis	.40 Conference call with M. Kehl and B. J. Kotter regarding preparation of fee applications, allocation issues.
08/07/06 A Jarvis	.40 Draft memo to L. Schwartzer regarding preparation of fee applications, allocation issues.

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| 08/07/06 B Kotter | 1.20 Work on monthly statements and fee application (1.7); conference with A. W. Jarvis and M. Kehl regarding allocation (.3); conference with A. W. Jarvis regarding same (.2); conference with A. W. Jarvis and S. C. Strong regarding allocation among debtors (.2). |
| 08/08/06 B Kotter | 4.40 Review of April and May billing statements for allocation among debtors and preparation of monthly statements for April and May as well as for first interim fee application (8.7). |
| 08/08/06 S Strong | .30 Telephone conference with B. J. Kotter regarding fee allocation issues (.3). |
| 08/09/06 B Kotter | 5.90 Continue working on preparing bills for monthly statements and first interim fee application and allocating fees and costs among individual debtors (11.7). |
| 08/09/06 S Strong | .50 Confer with B. J. Kotter regarding fee allocation issues for debtors professionals (0.1); telephone conference with B. J. Kotter and M. Kehl regarding same (0.2); further discussions with B. J. Kotter regarding same (0.2). |
| 08/09/06 S Strong | .90 Prepare proposed order on interim fee procedures and circulate for internal review (.9). |
| 08/10/06 A Jarvis | .60 Correspondence on preparation of statements for dissemination to committees. |
| 08/10/06 B Kotter | 3.70 Continued review and preparation of billings for monthly statements and fee applications (3.7); conference with S. C. Strong regarding same (.2); exchange e-mail with A. W. Jarvis on bills (.2); continue working on monthly statement and fee application (3.2). |
| 08/11/06 B Kotter | 4.60 Work on preparing invoices for circulation and preparation of monthly statements and RQN First Interim Fee Application including multiple brief conference with S. C. Strong regarding issues (9.1). |

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- 08/14/06 B Kotter .50 Respond to e-mail inquiry from S. Smith regarding professional fees circulated on Friday (.2); forward Orrick invoices and review for other invoices from the committees (.3).
- 08/17/06 A Tsu .60 Reviewing incoming message from A. Jarvis regarding motion to employ ordinary course professionals (.1); responding to same (.1); reviewing motion to employ ordinary course professionals and making requested changes (.4).
- 08/18/06 E Monson .10 Review e-mail from S. Sherman regarding issue on procedures order.
- 08/21/06 A Jarvis .40 Correspondence on fee issues.
- 08/21/06 B Kotter .30 Respond to e-mail regarding unsecured committee request for information on fees.
- 08/21/06 S Strong .30 Review email from R. Charles regarding format of fee statements circulated by debtors professionals, and exchange emails with A. W. Jarvis and B. J. Kotter regarding same, and confer with A. W. Jarvis regarding same (.3).
- 08/21/06 S Strong .90 Review status of proposed interim order on fee procedures, review comments from committees counsel regarding same, revise proposed order and send to local counsel for circulation and submission to court (.9).
- 08/22/06 A Jarvis .30 Correspondence regarding fee applications, interim procedures.
- 08/22/06 A Jarvis .20 Correspondence on fee applications, procedures.
- 08/22/06 S Strong 1.20 Confer with A. Tsu regarding draft of motion to employ and compensate ordinary course professionals, review and edit draft, and exchange emails with A. Tsu regarding same (0.8); confer with A. W. Jarvis regarding same (0.2); email to committees counsel regarding same (0.2).

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08/22/06 A Tsu 1.50 Reviewing and editing ordinary course professional motion to include professionals in addition to attorneys and accountants.

08/23/06 A Jarvis 2.30 Preparation of bills, fee application.
(allocated time)

08/23/06 B Kotter .40 E-mail exchange and conference with A. W. Jarvis regarding monthly statement and fee application issues (.4).

08/23/06 A Tsu 1.80 Reviewing and implementing changes to motion to extend exclusivity period.

08/24/06 A Jarvis .20 Conference with B. J. Kotter regarding preparation of fee application.

08/24/06 A Jarvis .20 Correspondence on monthly fee statements.

08/24/06 B Kotter 3.70 Work on July Monthly Statement and first interim fee application (5.8); review Mesirow letter and respond to M. Kehl with comments (.4); e-mail exchange with A. W. Jarvis regarding monthly statement issues (.6); e-mail exchange with M. Kehl regarding various fee issues (.4); e-mail exchange with S. C. Strong regarding same (.2).

08/24/06 B Kotter .60 Review and respond to e-mail questions regarding proper procedure for monthly statements and fee applications (.6).

08/24/06 B Kotter .70 Continue working on monthly statement (1.3).

08/24/06 S Strong .40 Exchange emails with A. W. Jarvis regarding status of proposed motion to employ ordinary course professionals (0.1); review and make further edits to draft of same, and discuss with A. Tsu (0.3).

08/24/06 A Tsu .50 Reviewing changes to motion for an order permitting the hiring of ordinary course professionals (.5).

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|-------------------|--|
| 08/25/06 B Kotter | 5.60 Finalize monthly statement and draft cover letter to U.S. Trustee and Committee counsel regarding statement and allocation (5.1); e-mail exchange with A. W. Jarvis regarding statement (.2); phone call with L. Dorsey regarding fee application procedures (.3). |
| 08/25/06 S Strong | .60 Further review and edits to motion regarding ordinary course professionals (0.3); confer with A. Tsu regarding same (0.1); exchange emails with L. Schwartzer regarding same (0.1); exchange emails with J. McPherson regarding same (0.1). |
| 08/25/06 S Strong | .40 Confer with B. J. Kotter regarding monthly fee invoices and review cover letters for transmittal of same (0.4). |
| 08/25/06 A Tsu | 1.80 Reviewing changes to motion to employ ordinary course professionals (.8); meeting with S. Strong regarding same (.1); incorporating additional changes (.9). |
| 08/27/06 B Kotter | .90 Work on Ray Quinney & Nebeker First Interim Fee Application (1.8). |
| 08/28/06 B Kotter | 1.00 Exchange e-mail with Mesirow team regarding professionals' fee statements (.4); work on Ray Quinney & Nebeker fee application (.6). |
| 08/29/06 B Kotter | .80 Draft e-mail to Sandra Burke regarding Ray Quinney & Nebeker fee application (.2); work on fee application (1.1); exchange and review e-mails with M. Kehl (.6). |
| 08/30/06 B Kotter | 4.40 Work on fee application for Ray Quinney & Nebeker (8.7). |
| 08/31/06 B Kotter | 5.10 Work on drafting fee application for Ray Quinney & Nebeker (8.6); review and respond to e-mails from Mesirow team regarding application (.6); conference with S. C. Strong regarding application (.3); exchange e-mails with A. W. Jarvis regarding application (.4); e-mail exchange with local counsel regarding filing (.3). |

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08/31/06 S Strong

2.20 Various conferences with B. J. Kotter regarding fee application issues (0.9); telephone conference with J. McPherson regarding same (0.1); telephone conference with A. W. Jarvis and B. J. Kotter regarding same (0.2); review and revise draft of RQNs proposed first interim fee application (.7); assist B. J. Kotter with preparations for filing of same (0.3).

TOTAL FOR LEGAL SERVICES RENDERED

\$14,142.00

“Exhibit G-8”

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For Legal Services Rendered Through August 31, 2006

Thomas J. Allison

Matter No. 34585-00008

Fee / Employment Objections

08/17/06 B Kotter	.80 Review e-mail from S. Smith regarding invoices from Committee counsel (.1); try to locate responsive documents to e-mail request (.5); draft e-mail to A. W. Jarvis and E. A. Monson regarding same (.1); brief conference with A. W. Jarvis regarding invoices (.1).
08/24/06 S Strong	.60 Review emails from various committees counsel regarding interim fee procedures and circulation of invoices (0.3); email to committees regarding same (0.1); exchange emails with L. Schwartzer regarding same (0.2).
08/29/06 S Strong	.20 Exchange emails with S. Sherman and L. Schwartzer regarding fee application noticing (.2).
08/31/06 S Strong	.60 Initial review of various fee applications filed to date (.6).

TOTAL FOR LEGAL SERVICES RENDERED

\$506.00

“Exhibit G-9”

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Thomas J. Allison

Matter No. 34585-00009

Executory Contracts

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|-------------------|---|
| 08/03/06 S Strong | .40 Review drafts of stipulated motions to extend deadlines to assume/reject real property leases, and email comments to J. McPherson (.4). |
| 08/07/06 A Jarvis | .40 Correspondence on motions to assume and reject leases. |
| 08/07/06 S Strong | .60 Review J. McPhersons draft of motion to reject equipment leases, and exchange emails with her regarding same (0.5); telephone conference with S. Smith regarding same (0.1). |
| 08/11/06 S Strong | .90 Telephone conference with J. Nelson of National City Commercial regarding equipment lease payoffs requested by co-lessee (0.2); exchange emails with A. W. Jarvis and S. Smith regarding same (0.3); telephone conference with J. Nelson to explain lease rejection and co-lessee situation (0.2); email to her regarding same (0.2). |
| 08/14/06 A Jarvis | .20 Correspondence on lease issues. |
| 08/17/06 A Jarvis | .20 Correspondence on subleases. |

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08/18/06 M Pugsley	3.30 Review lease of both USA buildings (1.3); research regarding vegashotspots.com and amount owed (2.0).
08/21/06 B Bauman	.20 Phone call with Mark Pugsley regarding research of USA lease, sublease to VegasHotSpots.com.
08/22/06 B Bauman	1.10 Researched Nevada statutes on leases, subleases, statute of frauds.
08/22/06 C Hurst	.30 Return call to Ikon Finance; telephone call to representative from Bankers Leasing regarding location of equipment and rejection of lease.
08/28/06 B Bauman	2.00 Phone call with Mark Pugsley regarding Nevada law on sublease, statute of frauds, etc. (.4); began drafting Notice to Pay Rent or Quit to Vegas Hot Spots (1.6).
08/29/06 B Bauman	2.10 Completed and revised Notice to Pay Rent or Quit.
08/30/06 B Bauman	.50 Meeting with Mark Pugsley to discuss the same.
08/30/06 M Pugsley	1.70 Conference with B. Bauman regarding notice to quit for begashotspots.com (.5); review and revise letter (.7); circulate letter for comment (.1); telephone conference with T. Allison and M. Olson regarding various issues (.4).

TOTAL FOR LEGAL SERVICES RENDERED	\$3,016.00
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“Exhibit G-10”

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Thomas J. Allison

Matter No. 34585-00011

Litigation

- | | |
|-------------------|---|
| 08/01/06 E Monson | .90 Review e-mail from L. Schwartzer regarding Waddell motion to lift stay (.1); draft and send e-mail regarding pending litigation and review replies (.4); discussion with C. Hurst regarding issues on pending litigation and review replies (.4). |
| 08/01/06 S Strong | .70 Review relief from stay motion of Standard Properties (0.3), and exchange emails with L. Schwartzer regarding response needed to same (0.2); review email from E. A. Monson regarding status of various pre-petition litigation matters (0.2). |
| 08/01/06 S Strong | .30 Review new motion from R. LePome requesting payments without netting (0.3). |
| 08/02/06 A Jarvis | .30 Correspondence with L. Davis regarding Boise Gowan, Canepa motion. |
| 08/02/06 A Jarvis | .40 Review Canepa order and correspondence with L. Davis regarding order, settlement possibilities. |

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- 08/02/06 B Kotter 8.10 Conference with S. C. Strong regarding research into various issues related to hearing on motion to hold funds (.2); legal research on offset and recoupment issues (2.7); legal research on Gropo Mexicano case and draft e-mail to S. C. Strong regarding distinctions and case analysis (2.1); drafting to e-mail regarding recapment and offset analysis (1.4); continued legal research on related issues in 9th Circuit and Nevada (1.7).
- 08/02/06 R Madsen, II 1.10 Communications with the office of McDonald, Carano & Wilson, LLP (Reno Office), counsel to Double Diamond Ranch and Kreg Rowe, in the Law Offices of James J. Lee v. Kreg Rowe, Double Diamond Ranch, and multiple Tanamera entities case (.7); additional communications with Barney Ales of Goold Patterson, counsel for Tanamera entities, with respect to hearing scheduled for Thursday, August 3, 2006 moved to August 17, 2006 (.4).
- 08/02/06 D Monson .10 Discussion with L. Schwartzer on Objection to Standard Property Development Motion for Relief from Stay.
- 08/02/06 E Monson .50 Follow up with R. H. Madsen obtaining additional information regarding James Lee v. Kerry Rowe and Tanamera hearing (.4) and review e-mail from R. H. Madsen regarding status (.1).
- 08/03/06 A Jarvis 2.90 Prepare for hearing on motion to distribute, cash management motion; review case law.
- 08/03/06 A Jarvis 5.00 Prepare for hearing on motion to distribute funds, related motions, cash management, budget; review case law.
- 08/03/06 E Monson .20 Review e-mails from L. Schwartzer regarding Spectrum and Standard property motions for relief.
- 08/03/06 S Strong 1.10 Review email from A. W. Jarvis regarding more research needed on Section 553 issues for hearing (.2), discuss issues with B. J. Kotter, research issues (.4), and email to A. W. Jarvis regarding same (.5).

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| 08/03/06 S Strong | .40 Review, gather and organize additional background documents and papers to support A. W. Jarvis at hearings (.4). |
| 08/03/06 S Strong | 1.40 Discussions with A. W. Jarvis regarding issues and strategies for hearing (1.4). |
| 08/04/06 A Jarvis | 1.00 Prepare for hearing on motion to distribute funds, cash management motion. |
| 08/04/06 A Jarvis | 3.50 Appear at hearing on motion to distribute funds, cash management motion. |
| 08/04/06 E Monson | 1.20 Review replies in opposition to Standard Property and Weddell motions for relief and send emails to L. Schwartzer with comments to replies (1.2). |
| 08/04/06 S Strong | 6.20 Review and analysis of Tucker Declaration in support of Diversified Committees opposition to motion to distribute, and hearing agenda filed for todays hearings, and discuss same with A. W. Jarvis (1.1); retrieve debtors Reply regarding cash usage from electronic docket for A. W. Jarvis for hearing today, and discuss same with her (0.5); further discussions with A. W. Jarvis in preparation for todays hearings (0.4); attend bankruptcy court hearing on various motions, including motion to distribute, and assist A. W. Jarvis at hearing (3.5); post-hearing discussions with various counsel, investors and other parties in interest regarding results of hearings and next steps in case (0.7). |
| 08/07/06 A Jarvis | .50 Correspondence and discussions regarding response to Standard Properties suit. |
| 08/07/06 A Jarvis | .30 Correspondence with L. Davis regarding outcome of motion to distribute, requested information. |
| 08/07/06 A Jarvis | .20 Correspondence on Reno litigation. |

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- 08/07/06 S Strong .40 Exchange emails with D. M. Monson regarding hearing today on Rio Rancho additional funding, and confer with him regarding same (0.2); telephone conference with M. Olson regarding letters to direct lenders regarding same (0.1); confer with C. Hurst regarding direct lender questions regarding same (0.1).
- 08/09/06 A Jarvis .30 Telephone conference with S. C. Strong regarding Standard Development litigation issues.
- 08/09/06 S Strong 1.10 Review emails from M. Olson and direct lenders regarding Standard Properties litigation (0.1); telephone conference with M. Olson regarding same (0.1); exchange emails with M. Olson and E. A. Monson regarding same (0.2); confer with E. A. Monson regarding same (0.1); telephone conference with A. W. Jarvis regarding same (0.1); further emails to E. A. Monson and M. Olson regarding same (0.1); voice message to plaintiffs counsel A. Brumby regarding same (0.1); review settlement proposal letter from Standard Properties regarding loan workout (0.3).
- 08/10/06 E Monson .30 Review e-mails involving Standard Property lawsuit (.3).
- 08/10/06 S Strong 2.20 Telephone conference with A. Brumby regarding Standard Properties lawsuit in Florida against direct lenders and request to extend answer deadline (0.3); confer with D. M. Monson regarding workout issues concerning the Standard loan (0.3); exchange emails with A. Brumby confirming answer extension (0.2); telephone conferences with M. Olson regarding same (0.3); draft statement for M. Olson regarding same for use in communications with direct lenders, and circulate for internal review (0.7); review comments from L. Schwartzer regarding statement, revise statement, and send to M. Olson for posting on website (0.4).
- 08/11/06 A Jarvis .40 Correspondence on LePome motion.

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- 08/11/06 B Kotter .20 Conference with S. C. Strong regarding legal research on issues related to motion to hold funds and how fund members would be paid (.2).
- 08/11/06 S Strong .20 Review reply brief from Weddell regarding relief from stay motion (.2).
- 08/12/06 A Jarvis .30 Correspondence on Standard Development litigation
- 08/12/06 A Jarvis .30 Correspondence regarding pending Reno litigation and continuance of same.
- 08/14/06 A Jarvis .30 Correspondence with R. Charles regarding potential litigation against lenders.
- 08/14/06 A Jarvis .30 Correspondence regarding preparation for hearing on August 16.
- 08/14/06 B Kotter .80 Legal research on "possession, custody control" issues related to responding to subpoenas (.3); phone call with R. H. Madsen regarding pending litigation and review of scheduled hearings (.4); brief conference with E. A. Monson regarding pending litigation (.1).
- 08/14/06 E Monson .50 Follow up on issues relating to extension for direct lenders to file an answer to Florida complaint and circulate e-mail to committees confirming extension.
- 08/15/06 A Jarvis .30 Correspondence with L. Schwartzer regarding hearing.
- 08/15/06 A Jarvis .20 Correspondence on resolution of motion to obtain information.
- 08/15/06 A Jarvis .20 Correspondence with L. Davis regarding resolution of \$9 million issue in motion to distribute funds.
- 08/15/06 A Jarvis 4.20 Preparation for hearings; review of chart on \$9 million pre-petition funds.
- 08/15/06 A Jarvis .30 Correspondence regarding issues regarding pre-petition litigation.

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| 08/15/06 D Monson | 2.80 Review Joinder by Certain Direct Lenders to Standard Property Development's Motion for Relief from Stay (0.2); review Reply Brief on Standard Property Development's Motion for Relief from Stay (0.4); review Standard Property Development Loan Documents on interest reserves (0.3); telephone call to A. Stevens on interest reserve issues for Standard Property Development Loan (0.2); review interest spreadsheet and PDG Disbursement report for Standard Property Development Loan from A. Stevens (0.4); lengthy e-mail to A. Brumby, Standard Property Development attorney on interest reserve issues (1.2); e-mail on Notice of Stay of Proceedings for Prospect High Income Fund lawsuit against Diversified Fund (0.1). |
| 08/16/06 A Jarvis | 2.00 Hearings on motion to distribute, relief from stay motions; conferences with A. Brumby regarding resolution of relief from stay motion. |
| 08/17/06 A Jarvis | .40 Correspondence on Standard Properties settlement discussions. |
| 08/17/06 A Jarvis | .30 Conference with E. A. Monson regarding response to LePome motion. |
| 08/17/06 A Jarvis | .40 Correspondence regarding request of UCC to send out letter. |
| 08/17/06 A Jarvis | .30 Correspondence on prepetition litigation. |
| 08/17/06 A Jarvis | .30 Correspondence on pending pre-petition litigation. |
| 08/18/06 A Jarvis | .30 Conference with E. A. Monson and A. T. Brinkerhoff regarding document issues, litigation against insiders. |
| 08/18/06 A Jarvis | .30 Conference with E. A. Monson regarding response to LePome motion, Diversified portfolio issues. |
| 08/18/06 D Monson | .10 Review e-mail on status conference in U.S. District for Weddell/Spectrum Financial v. USACM lawsuit. |

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- 08/18/06 E Monson .10 Review e-mail from R. Charles regarding Standard Property / Florida litigation.
- 08/19/06 A Jarvis .80 Correspondence with Mesirow and Ray Quinney & Nebeker regarding subpoena, IP issues.
- 08/21/06 S Strong .20 Review email from R. Charles regarding Standard Dev. lawsuit, and exchange emails with A. W. Jarvis regarding same (.2).
- 08/22/06 A Jarvis .20 Correspondence on Reno suit, recovery of fees.
- 08/22/06 B Kotter .20 Review e-mail from S. Armstrong and Lowe Enterprises (.2).
- 08/22/06 S Strong .30 Review status of Standard Property litigation in Florida and emails from M. Olson, A. W. Jarvis and L. Schwartzer regarding same (0.2); review email from L. Schwartzer regarding status of litigation in Reno, and email from A. W. Jarvis regarding same (0.1).
- 08/22/06 C Hurst .90 Research Riverside County Court database for actions involving Fogg, Bundy Canyon; locate, download; forward information to attorneys (.9).
- 08/23/06 R Madsen, II .30 Continued research with respect to outstanding litigation against USA Investment Partners, et al. - Chris Pedersen and Kevin J. Everett v. Joseph D. Milanowski, USA Investors II, LLC, USA Investment Partners, LLC, David A. Fogg, Builders Capital, Twinleaf Homes, LLC, Bundy Canyon Land Development, LLC.
- 08/24/06 A Jarvis .20 Correspondence on motion filed by LePome.
- 08/24/06 A Jarvis .20 Correspondence on pending litigation.
- 08/25/06 E Monson .40 Discussion with J. McPherson regarding pending litigation and representation by Goold Patterson; draft and send e-mail (.4).
- 08/25/06 E Monson .30 Review litigation summary (.3).
- 08/25/06 E Monson .30 Draft e-mail to A. W. Jarvis regarding issue on Goold retention (.3).

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08/28/06 E Monson	1.00 Draft e-mail to C. Hurst and L. Okerlund regarding litigation case status issues and review replies (.3); review information and charts in file on various litigation matters (.5); draft e-mails to J. McPherson regarding handling of appeals involving James Lee (.2).
08/29/06 A Jarvis	.30 Correspondence on LePome Motion.
08/29/06 A Jarvis	2.20 Prepare for hearings; review case law, pleadings filed.
08/29/06 E Monson	.10 Review notice of hearing on motion to withdraw in Weddell (.1).
08/30/06 A Jarvis	2.20 Conference with S. C. Strong regarding preparation for hearings, committee decision on extension on exclusivity, motion to distribute funds.
08/30/06 A Jarvis	4.20 Review responses, caselaw regarding motion to distribute, proposed changes, and prepare for hearing on motion to distribute, LePome motions, motion for relief from stay, exclusivity.
08/30/06 C Hurst	2.50 Review and compare updated litigation chart with statement of affairs; begin work on second chart for tracking deadlines and conference with staff regarding updated dockets.
08/31/06 A Jarvis	3.00 Prepare for and appear at hearing on Motion for continued distributions and motion to extend exclusivity.
08/31/06 E Monson	3.40 Preparation for and attend Omnibus hearing before bankruptcy court with A. W. Jarvis and client (3.4).
08/31/06 E Monson	.30 Discussions with Mark Olson and Andy Hastings regarding lawsuit filed against Andy Hastings and others (.3).

TOTAL FOR LEGAL SERVICES RENDERED

\$21,487.00